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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF SUPPLEMENT  
TO PLAN SUPPLEMENT IN  
CONNECTION WITH DEBTORS' AND  
SHAREHOLDER PROPONENTS' JOINT  
CHAPTER 11 PLAN OF  
REORGANIZATION**

**[Relates to Dkt. No. 7037]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3 captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841],  
4 which was thereafter amended, modified, or supplemented on September 23, 2019 and November 4,  
5 2019 [Dkt. Nos. 3966 and 4563, respectively].

6 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the  
7 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*  
8 *2019* [Dkt. No. 5101] (the “**Plan**”), which was thereafter amended, modified, or supplemented on  
9 January 31, 2020, February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [See Dkt. Nos.  
10 5590, 5700, 6217 and 6320].

11 **PLEASE TAKE FURTHER NOTICE** that, on May 1, 2020, the Debtors filed the *Notice of*  
12 *Filing of Plan Supplement in Connection with Debtors’ and Shareholder Proponents’ Joint Chapter 11*  
13 *Plan of Reorganization Dated March 16, 2020* [Dkt. No. 7037] (as may be amended, modified, or  
14 supplemented, the “**Plan Supplement**”).

15 **This Supplement to the Plan Supplement contains the following documents:**

- 16 • Exhibit A – Amendment to Schedule of Executory Contracts and Unexpired Leases to be  
17 Assumed Pursuant to the Plan and Proposed Cure Amounts (the “**Schedule of**  
18 **Assumed Contracts**”)
- 19 • Exhibit B – Appointment of Independent Safety Monitor
- 20 • Exhibit C – PG&E Corp. Safety and Nuclear Oversight Committee Charter

21 **PLEASE TAKE FURTHER NOTICE** that the Schedule of Assumed Contracts has been  
22 amended to, among other things, (i) add or delete certain agreements from the Schedule of Assumed  
23 Contracts (including, without limitation, to remove certain contracts that have expired or have otherwise  
24 been identified as non-executory and not subject to assumption), (ii) revise potential Cure Amounts with  
25 respect to certain agreements identified for assumption pursuant to the Plan, and (iii) provide additional  
26 information with respect to the descriptions of certain agreements referred to in the Schedule of Assumed  
27 Contracts. The notice, global notes, and disclaimers that accompanied the Schedule of Assumed  
28 Contracts are incorporated herein by reference and apply with equal force with respect to all the  
agreements set forth in the Amendment.

**PLEASE TAKE FURTHER NOTICE** that the Plan Supplement documents attached hereto  
remain subject to (a) further review, negotiations, and modifications, and (b) final documentation in a  
manner consistent with the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the Noteholder  
RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

**PLEASE TAKE FURTHER NOTICE** that the Debtors and Shareholder Proponents reserve  
the right to amend the documents contained in the Plan Supplement before the Effective Date in  
accordance with the terms of the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the  
Noteholder RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

**PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at

1 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
2 Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC,  
3 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
that a PACER password is needed to access documents on the Bankruptcy Court's website.

4  
5 Dated: May 22, 2020

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER BENVENUTTI KIM LLP**

7 /s/ Thomas B. Rupp

8 Thomas B. Rupp

9 *Attorneys for Debtors and Debtors in Possession*  
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